

Statement of Changes in Equity

Statement of Changes in Equity of ProSiebenSat.1 Group for Q1 2016

| EUR m | Subscribed capital | Capital reserves | Consolidated equity generated | Treasury shares | Accumulated other comprehensive income | | | | | Total equity attributable to shareholders of ProSiebenSat.1 Media SE | Non-controlling interests | Total equity |
|-----------------------------------|--------------------|------------------|-------------------------------|-----------------|---|--|--------------------------------------|----------------|--------------|--|---------------------------|--------------|
| | | | | | Foreign currency translation adjustment | Fair value changes of cash flow hedges | Valuation of provisions for pensions | Deferred taxes | Other equity | | | |
| December 31, 2015 | 219 | 600 | 26 | -20 | 22 | 185 | -8 | -50 | -54 | 922 | 21 | 943 |
| Profit for the period | -/- | -/- | 66 | -/- | -/- | -/- | -/- | -/- | -/- | 66 | 1 | 68 |
| Other comprehensive income | -/- | -/- | -/- | -/- | -11 | -53 | -/- | 15 | -/- | -49 | 0 | -49 |
| Total comprehensive income | -/- | -/- | 66 | -/- | -11 | -53 | -/- | 15 | -/- | 18 | 1 | 19 |
| Dividends | -/- | -/- | -/- | -/- | -/- | -/- | -/- | -/- | -/- | -/- | -7 | -7 |
| Share-based payments | -/- | -58 | -/- | 5 | -/- | -/- | -/- | -/- | -/- | -53 | -/- | -53 |
| Other changes | -/- | -/- | 0 | -/- | -/- | -/- | -/- | -/- | -3 | -3 | 3 | 1 |
| March 31, 2016 | 219 | 542 | 93 | -15 | 11 | 132 | -8 | -35 | -56 | 884 | 19 | 903 |

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| EUR m | Subscribed capital | Capital reserves | Consolidated equity generated | Treasury shares | Accumulated other comprehensive income | | | | | Total equity attributable to shareholders of ProSiebenSat.1 Media SE | Non-controlling interests | Total equity |
|-----------------------------------|--------------------|------------------|-------------------------------|-----------------|---|--|--------------------------------------|----------------|--------------|--|---------------------------|--------------|
| | | | | | Foreign currency translation adjustment | Fair value changes of cash flow hedges | Valuation of provisions for pensions | Deferred taxes | Other equity | | | |
| December 31, 2016 | 233 | 1,054 | 42 | -14 | 18 | 221 | -9 | -59 | -79 | 1,408 | 24 | 1,432 |
| Profit for the period | -/- | -/- | 64 | -/- | -/- | -/- | -/- | -/- | -/- | 64 | 2 | 67 |
| Other comprehensive income | -/- | -/- | -/- | -/- | -5 | -38 | -/- | 11 | -/- | -33 | 0 | -33 |
| Total comprehensive income | -/- | -/- | 64 | -/- | -5 | -38 | -/- | 11 | -/- | 31 | 2 | 33 |
| Dividends | -/- | -/- | -/- | -/- | -/- | -/- | -/- | -/- | -/- | -/- | -5 | -5 |
| Share-based payments | -/- | 0 | -/- | 0 | -/- | -/- | -/- | -/- | -/- | 1 | -/- | 1 |
| Other changes | -/- | 0 | 0 | -/- | -/- | -/- | -/- | -/- | 4 | 4 | 4 | 8 |
| March 31, 2017 | 233 | 1,054 | 107 | -14 | 13 | 183 | -9 | -49 | -75 | 1,444 | 25 | 1,469 |