

ProSiebenSat.1 Media SE



WKN: PSM777 ISIN: DE000PSM7770 Land: Deutschland

Nachricht vom 09.04.2020 | 18:00

ProSiebenSat.1 Media SE: Release according to Article 40, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

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Dissemination of a Voting Rights Announcement transmitted by DGAP - a service of EQS Group AG. The issuer is solely responsible for the content of this announcement.

Notification of Major Holdings

1. Details of issuer

| | |
|--------------------------------|-------------------------|
| Name: | ProSiebenSat.1 Media SE |
| Street: | Medienallee 7 |
| Postal code: | 85774 |
| City: | Unterföhring Germany |
| Legal Entity Identifier (LEI): | 529900NY0WWQUKOMWQ37 |

2. Reason for notification

| | |
|-------------------------------------|---|
| <input type="checkbox"/> | Acquisition/disposal of shares with voting rights |
| <input checked="" type="checkbox"/> | Acquisition/disposal of instruments |
| <input type="checkbox"/> | Change of breakdown of voting rights |
| <input type="checkbox"/> | Other reason: |

3. Details of person subject to the notification obligation

| |
|---|
| Legal entity: Credit Suisse Group AG |
| City of registered office, country: Zurich, Switzerland |

4. Names of shareholder(s)

holding directly 3% or more voting rights, if different from 3.

5. Date on which threshold was crossed or reached:

| |
|-------------|
| 06 Apr 2020 |
|-------------|

6. Total positions

| | % of voting rights attached to shares (total of 7.a.) | % of voting rights through instruments (total of 7.b.1 + 7.b.2) | Total of both in % (7.a. + 7.b.) | Total number of voting rights pursuant to Sec. 41 WpHG |
|-----------------------|---|---|----------------------------------|--|
| New | 0.27 % | 19.96 % | 20.23 % | 233,000,000 |
| Previous notification | 0.70 % | 20.003 % | 20.70 % | / |

7. Details on total positions

a. Voting rights attached to shares (Sec. 33, 34 WpHG)

| ISIN | Absolute | | In % | |
|--------------|-----------------------|-------------------------|-----------------------|-------------------------|
| | Direct (Sec. 33 WpHG) | Indirect (Sec. 34 WpHG) | Direct (Sec. 33 WpHG) | Indirect (Sec. 34 WpHG) |
| DE000PSM7770 | | 634,971 | % | 0.27 % |
| Total | 634,971 | | 0.27 % | |

b.1. Instruments according to Sec. 38 (1) no. 1 WpHG

| Type of instrument | Expiration or maturity date | Exercise or conversion period | Voting rights absolute | Voting rights in % |
|--------------------------------------|-----------------------------|-------------------------------|------------------------|--------------------|
| Right to recall over lent securities | undetermined | at any time | 431,222 | 0.19 % |
| Long Call-Option | | from 03.11.2020 to | 45,099,468 | 19.36 % |

| | | | | |
|--|--|--------------|------------|---------|
| | | 31.05.2024 | | |
| | | Total | 45,530,690 | 19.54 % |

b.2. Instruments according to Sec. 38 (1) no. 2 WpHG

| Type of instrument | Expiration or maturity date | Exercise or conversion period | Cash or physical settlement | Voting rights absolute | Voting rights in % |
|--------------------|-----------------------------|-------------------------------|-----------------------------|------------------------|--------------------|
| Equity swap | | from 28.08.2020 to 08.02.2023 | Cash | 474,177 | 0.20 % |
| Short Put-Option | | 17.12.2021 | Physical | 500,000 | 0.21 % |
| | | | Total | 974,177 | 0.42 % |

8. Information in relation to the person subject to the notification obligation

| |
|---|
| Person subject to the notification obligation is not controlled nor does it control any other undertaking(s) that directly or indirectly hold(s) an interest in the (underlying) issuer (1.). |
| X Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity: |

| Name | % of voting rights (if at least 3% or more) | % of voting rights through instruments (if at least 5% or more) | Total of both (if at least 5% or more) |
|---|---|---|--|
| Credit Suisse Group AG | % | % | % |
| Credit Suisse AG | % | % | % |
| Credit Suisse (Schweiz) AG | % | % | % |
| | | | |
| Credit Suisse Group AG | % | % | % |
| Credit Suisse AG | % | % | % |
| Credit Suisse International | % | 19.57 % | 19.68 % |
| | | | |
| Credit Suisse Group AG | % | % | % |
| Credit Suisse AG | % | % | % |
| Credit Suisse Investments (UK) | % | % | % |
| Credit Suisse Investment Holdings (UK) | % | % | % |
| Credit Suisse Securities (Europe) Limited | % | % | % |
| | | | |
| Credit Suisse Group AG | % | % | % |
| Credit Suisse AG | % | % | % |
| Credit Suisse Holdings (USA), Inc. | % | % | % |
| Credit Suisse (USA), Inc. | % | % | % |
| Credit Suisse Securities (USA) LLC | % | % | % |
| | | | |
| Credit Suisse Group AG | % | % | % |
| Credit Suisse AG | % | % | % |
| Credit Suisse AG, Dublin Branch | % | % | % |
| | | | |
| Credit Suisse Group AG | % | % | % |
| Credit Suisse AG | % | % | % |
| Credit Suisse Asset Management International Holding Ltd | % | % | % |
| Credit Suisse Asset Management & Investor Services (Schweiz) Holding AG | % | % | % |
| Credit Suisse Funds AG | % | % | % |

9. In case of proxy voting according to Sec. 34 para. 3 WpHG

(only in case of attribution of voting rights in accordance with Sec. 34 para. 1 sent. 1 No. 6 WpHG)

Date of general meeting:

Holding total positions after general meeting (6.) after annual general meeting:

| Proportion of voting rights | Proportion of instruments | Total of both |
|-----------------------------|---------------------------|---------------|
| % | % | % |

10. Other explanatory remarks:

Date

09.04.2020 The DGAP Distribution Services include Regulatory Announcements, Financial/Corporate News and Press Releases.
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|-----------|---|
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End of News DGAP News Service