

ProSiebenSat.1 Media SE



WKN: PSM777 ISIN: DE000PSM7770 Land: Deutschland

Nachricht vom 11.05.2020 | 18:00

ProSiebenSat.1 Media SE: Release according to Article 40, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

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Dissemination of a Voting Rights Announcement transmitted by DGAP - a service of EQS Group AG. The issuer is solely responsible for the content of this announcement.

Notification of Major Holdings

1. Details of issuer

Name:	ProSiebenSat.1 Media SE
Street:	Medienallee 7
Postal code:	85774
City:	Unterföhring Germany
Legal Entity Identifier (LEI):	529900NY0WWQUKOMWQ37

2. Reason for notification

X	Acquisition/disposal of shares with voting rights
	Acquisition/disposal of instruments
	Change of breakdown of voting rights
	Other reason:

3. Details of person subject to the notification obligation

Legal entity: KKR Management LLP
City of registered office, country: Wilmington, Delaware, United States of America (USA)

4. Names of shareholder(s)

holding directly 3% or more voting rights, if different from 3.

Europe V Opportunistic Investors L.P.

5. Date on which threshold was crossed or reached:

08 May 2020

6. Total positions

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)	Total of both in % (7.a. + 7.b.)	Total number of voting rights pursuant to Sec. 41 WpHG
New	3.21 %	2.00 %	5.21 %	233,000,000
Previous notification	n/a %	n/a %	n/a %	/

7. Details on total positions

a. Voting rights attached to shares (Sec. 33, 34 WpHG)

ISIN	Absolute		In %	
	Direct (Sec. 33 WpHG)	Indirect (Sec. 34 WpHG)	Direct (Sec. 33 WpHG)	Indirect (Sec. 34 WpHG)
DE000PSM7770	0	7,489,000	0 %	3.21 %
Total	7,489,000		3.21 %	

b.1. Instruments according to Sec. 38 (1) no. 1 WpHG

Type of instrument	Expiration or maturity date	Exercise or conversion period	Voting rights absolute	Voting rights in %
Call Option	22 June 2020 - 3 July 2020	n/a	4,659,000	2.00 %
		Total	4,659,000	2.00 %

b.2. Instruments according to Sec. 38 (1) no. 2 WpHG

Type of instrument	Expiration or maturity date	Exercise or conversion period	Cash or physical settlement	Voting rights absolute	Voting rights in %
					%
			Total		%

8. Information in relation to the person subject to the notification obligation

Person subject to the notification obligation is not controlled nor does it control any other undertaking(s) that directly or indirectly hold(s) an interest in the (underlying) issuer (1.).
X Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity:

Name	% of voting rights (if at least 3% or more)	% of voting rights through instruments (if at least 5% or more)	Total of both (if at least 5% or more)
KKR Management LLP	%	%	%
KKR & Co. Inc.	%	%	%
KKR Group Holdings Corp.	%	%	%
KKR Group Partnership L.P.	%	%	%
KKR Europe V Holdings Limited	%	%	%
KKR Europe V S.à r.l.	%	%	%
KKR Associates Europe V SCSp	%	%	%
KKR European Fund V (USD) SCSp	%	%	%
Europe V Opportunistic Investors GP LLC	%	%	%
Europe V Opportunistic Investors L.P.	3.21 %	%	%
Tosca S.à r.l.	3.21 %	%	5.21 %

9. In case of proxy voting according to Sec. 34 para. 3 WpHG

(only in case of attribution of voting rights in accordance with Sec. 34 para. 1 sent. 1 No. 6 WpHG)

Date of general meeting:

Holding total positions after general meeting (6.) after annual general meeting:

Proportion of voting rights	Proportion of instruments	Total of both
%	%	%

10. Other explanatory remarks:

With regard to information in no. 8, voting rights directly held by Europe V Opportunistic Investors L.P. are attributed to Tosca S.à r.l. on the basis of a trust agreement.

Date

11 May 2020

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Medienallee 7
85774 Unterföhring
Germany
Internet: www.prosiebensat1.com

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