

GROUP KEY FIGURES: MULTI-YEAR OVERVIEW

GROUP KEY FIGURES: MULTI-YEAR OVERVIEW in EUR m

	Q1-Q3 2020	Q1-Q3 2019	Q1-Q3 2018	Q1-Q3 2017	Q1-Q3 2016
Revenues	2,555	2,786	2,685	2,755	2,545
Adjusted EBITDA ¹	328	534	634	661	626
Adjusted EBITDA margin (in %)	12.9	19.2	23.6	24.0	24.6
EBITDA	340	506	550	702	608
Operating result (EBIT)	159	337	393	487	470
Result before income taxes	75	357	407	408	401
Net income attributable to shareholders of ProSiebenSat.1 Media SE	52	249	279	304	228
Adjusted net income ²	36	224	305	331	311 ⁵
Adjusted earnings per share (in EUR)	0.16	0.99	1.33	1.45	1.45 ⁵
Payments for the acquisition of programming assets	745	806	711	774	757
Free cash flow before M&A	-55	-36	106	117	151
Free cash flow	-429	-150	-140	484	-21
Cash flow from investing activities	-1,252	-1,045	-1,049	-472	-1,022

	Q3 2020	Q3 2019	Q3 2018	Q3 2017	Q3 2016
Revenues	921	926	892	883	857
Adjusted EBITDA ¹	149	131	175	202	202
Adjusted EBITDA margin (in %)	16.1	14.2	19.7	22.9	23.5
EBITDA	174	122	187	281	188
Operating result (EBIT)	114	64	133	174	137
Result before income taxes	100	48	177	132	102
Net income attributable to shareholders of ProSiebenSat.1 Media SE	69	34	126	122	68
Adjusted net income ²	29	46	75	99	98 ⁵
Adjusted earnings per share (in EUR)	0.13	0.20	0.33	0.43	0.46 ⁵
Payments for the acquisition of programming assets	263	219	248	250	239
Free cash flow before M&A	0	-51	22	47	56
Free cash flow	-337	-71	3	521	-18
Cash flow from investing activities	-647	-283	-298	213	-344

	09/30/2020	09/30/2019	09/30/2018	09/30/2017	09/30/2016
Programming assets	1,244	1,222	1,242	1,232	1,343
Equity	1,554	1,165	1,151	1,129	658
Equity ratio (in %)	21.6	18.2	18.5	18.2	12.9
Cash and cash equivalents	1,056	609	1,000	1,320	309
Financial debt	3,544	3,197	3,190	3,185	2,728
Leverage ratio ³	3.7	2.8	2.1	1.8 ⁶	2.5
Net financial debt	2,488	2,588	2,189	1,865 ⁶	2,419
Employees ⁴	7,408	7,416	6,635	6,246	5,954

¹ EBITDA before reconciling items.

² Net income attributable to shareholders of ProSiebenSat.1 Media SE before the amortization and impairments from purchase price allocations, adjusted for the reconciling items. These include valuation effects recognized in other financial result, valuation effects of put-options and earn-out liabilities, as well as valuation effects from interest rate hedging transactions. Moreover, the tax effects resulting from such adjustments are also adjusted.

³ Ratio net financial debt to adjusted EBITDA in the last twelve months.

⁴ Full-time equivalent positions as of reporting date.

⁵ Adjusted due to changes in reporting practices for non-IFRS figures from the beginning of financial year 2017. The Annual Report 2016 comprises more detailed information on pages 73 and 74.

⁶ After reclassification of cash and cash equivalents of assets held for sale.

SEGMENT KEY FIGURES: MULTI-YEAR OVERVIEW

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	Q1-Q3 2020	Q1-Q3 2019	Q1-Q3 2018	Q3 2020	Q3 2019	Q3 2018
Seven.One Entertainment Group						
External revenues	1,460	1,705	1,799	499	525	547
Adjusted EBITDA ¹	268	496	638	114	121	174
Adjusted EBITDA margin (in %) ²	17.8	28.3	34.1	22.2	22.3	30.7
Red Arrow Studios						
External revenues	402	461	361	166	178	148
Adjusted EBITDA ¹	24	26	19	15	9	6
Adjusted EBITDA margin (in %) ²	5.4	5.1	4.9	8.4	4.5	3.8
NuCom Group						
External revenues	492	463	427	172	170	164
Adjusted EBITDA ¹	1	21	19	5	4	9
Adjusted EBITDA margin (in %) ²	0.2	4.5	4.4	2.7	2.2	5.3
ParshipMeet Group						
External revenues	201	156	98	84	52	33
Adjusted EBITDA ¹	51	30	29	19	11	10
Adjusted EBITDA margin (in %) ²	25.1	18.9	29.6	22.7	21.3	31.3
Reconciliation (Holding & other)						
Adjusted EBITDA ¹	-16	-39	-71	-4	-13	-24

¹ EBITDA before reconciling items.

² Based on total segment revenues.