

GROUP KEY FIGURES: MULTI-YEAR OVERVIEW

in EUR m	Q1 2022	Q1 2021	Q1 2020	Q1 2019	Q1 2018
Revenues	954	938	926	913	881
Adjusted EBITDA ¹	123	143	157	190	200
EBITDA	122	138	145	180	133
Operating result (EBIT)	68	80	80	129	81
Result before income taxes	50	73	43	178	46
Net income attributable to shareholders of ProSiebenSat.1 Media SE	31	66	37	122	27
Adjusted net income ²	42	37	58	94	93
Adjusted earnings per share (in EUR)	0.19	0.16	0.26	0.42	0.41
Adjusted operating free cash flow ³	145	82	19	—	—
Free cash flow	103	-25	-50	-54	56

in EUR m	03/31/2022	03/31/2021	03/31/2020	03/31/2019	03/31/2018
Employees ⁴	7,923	7,619	7,323	7,072	6,357
Programming assets	1,128	1,196	1,239	1,169	1,183
Equity	2,150	1,814	1,357	1,271	1,225
Equity ratio (in %)	32.6	28.1	20.6	19.3	18.5
Cash and cash equivalents	706	594	898	989	1,562
Financial debt	2,446	2,593	3,192	3,195	3,183
Net financial debt	1,740	1,999	2,294	2,206	1,620 ⁶
Leverage ratio ⁵	2.1	2.9	2.7	2.2	1.5 ⁶

1 EBITDA before reconciling items.

2 Net income attributable to shareholders of ProSiebenSat.1 Media SE before the amortization and impairments from purchase price allocations, adjusted for the reconciling items. These include valuation effects recognized in other financial result, valuation effects of put-options and earn-out liabilities, valuation effects from interest rate hedging transactions as well as other material one-time items. Moreover, the tax effects resulting from such adjustments are also adjusted. See Annual Report 2021, page 118.

3 As of financial year 2021, ProSiebenSat.1 Group has introduced the "adjusted operating free cash flow" among others as the most significant financial performance indicator. Prior year figures were not determined up to financial year 2020. For the definition, please refer to the Annual Report 2021, page 116.

4 Full-time equivalent positions as of reporting date.

5 Ratio net financial debt to adjusted EBITDA in the last twelve months.

6 After reclassification of cash and cash equivalents of assets held for sale.